

September 16, 2008

The Chiba Bank, Ltd.

Representative: Tadashi Takeyama, President
Stock Exchange Listing: Tokyo (code: 8331)
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Balance of Lehman Brothers Holdings Inc. bonds

As one of America's biggest investment banks, Lehman Brothers Holdings Inc., is set to file for bankruptcy, applying for Chapter Eleven protection on September 15th 2008 to allow it to restructure, we hereby disclose our holdings of bonds issued by Lehman Brothers.

1. Balance of bonds issued by Lehman Brothers

Book value in original currency	Book value in Japanese yen
(US dollar) 14,912 thousand	¥1,565 million
(Euro) 22,747 thousand	¥3,412 million
(Total book value in Japanese yen)	¥4,977 million

at the rate of ¥105.00 to 1.00 dollar and ¥150.00 to 1.00 euro.

2. About our earnings projections

Earnings projections for the 6 months ending September 30, 2008 and fiscal year ending March 31, 2009 are now being calculated. Both will be disclosed as they become available.