

May 11, 2012

Representative: Hidetoshi Sakuma, President  
Stock Exchange Listing: Tokyo (code: 8331)  
For Inquiry: Tomoyuki Ikeda, General Manager, Corporate Planning Division

## **Announcement regarding acquisition of own shares**

(Under the provisions of its Articles of Incorporation  
pursuant to Paragraph 2, Article 165 of the Corporate Law of Japan)

At the Board of Directors' Meeting held on May 11, 2012, The Chiba Bank, Ltd. resolved to acquire its own shares under Article 156, as applied pursuant to Paragraph 3, Article 165, of the Corporate Law, as follows.

### **1. Reason for acquisition of own shares**

To enhance shareholders' return by improving its capital efficiency.

### **2. Details of acquisition**

(1) Type of shares to be acquired	Common stock
(2) Total number of shares to be acquired	Up to 10 million shares (Equivalent to 1.1% of issued shares (excluding treasury stock))
(3) Total cost of acquisition	Up to 6.0 billion yen
(4) Period of acquisition	From May 14, 2012 to June 15, 2012

### **3. Reference**

Position of treasury stock as of March 31, 2012

Number of issued shares (excluding treasury stock) 879,800,124 shares

Number of treasury stock 15,720,963 shares