

October 24, 2014

Company Name: The Chiba Bank, Ltd.  
Representative: Hidetoshi Sakuma, President  
Stock Exchange Listing: Tokyo (code: 8331)  
For Inquiries: Tsutomu Yonemoto, General Manager of Corporate Planning Division

### **Announcement regarding the determination of terms and conditions for the issuance of the U.S. Dollar Denominated Senior Unsecured Bonds**

The Chiba Bank, Ltd. hereby announces that it has determined the following terms and conditions for the issuance of the U.S. Dollar Denominated Senior Unsecured Bonds which will be issued on October 30, 2014.

- |                          |   |
|--------------------------|---|
| 1. Total amount of issue | USD 300 million   |
| 2. Interest rate         | 2.55% per annum   |
| 3. Term                  | 5 years   |
| 4. Maturity date         | October 30, 2019  |
| 5. Payment date          | October 30, 2014  |
| 6. Issue Price           | 99.907% of the denomination of each bond                            |
| 7. Listing               | Singapore Exchange  |
| 8. Rating                | A1 (Moody's Japan K.K.)<br>A (Standard & Poor's Ratings Japan K.K.) |

This announcement has been prepared for the sole purpose of publicly announcing the issuance of securities, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release does not constitute or form a part of any offer of securities for sale in the United States or elsewhere. The securities referred to above have not been and will not be registered under the U.S. Securities Act of 1933 (the "Securities Act") or any relevant securities law of any state, and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act) absent registration or an exemption from the registration requirements under the Securities Act. No public offering of the securities will be made in the United States.