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(Securities Code: 8331)
June 5, 2018

To Shareholders with Voting Rights:

Hidetoshi Sakuma
President
The Chiba Bank, Ltd.
1-2, Chiba-minato, Chuo-ku,
Chiba City, Chiba, Japan

NOTICE OF CONVOCATION OF THE 112TH ANNUAL GENERAL MEETING OF SHAREHOLDERS

You are cordially invited to attend the 112th Annual General Meeting of Shareholders of The Chiba Bank, Ltd. (the “Bank”). The meeting will be held for the purposes as described below.

If you are unable to attend the meeting, you can exercise your voting rights in writing or via electromagnetic means (the Internet, etc.). Please review the Reference Documents for the General Meeting of Shareholders (described hereinafter) and exercise your voting rights.

- 1. Date and Time:** Wednesday, June 27, 2018 at 10:00 a.m. Japan time
(Reception scheduled to open at 9:00 a.m.)
- 2. Place:** 3F Hall, Head Office of the Bank,
1-2, Chiba-minato, Chuo-ku, Chiba City, Chiba, Japan
- 3. Meeting Agenda:**
Matters to be reported:
 1. The Business Report and Non-consolidated Financial Statements for the Bank’s 112th Fiscal Year (from April 1, 2017 to March 31, 2018)
 2. Consolidated Financial Statements for the Bank’s 112th Fiscal Year (from April 1, 2017 to March 31, 2018) and results of audits of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board
Proposals to be resolved:
 - Proposal No. 1:** Appropriation of Surplus
 - Proposal No. 2:** Election of Four (4) Directors

4. Exercise of Voting Rights:

Exercise of Voting Rights by Attending the Meeting

When attending the meeting, please submit the enclosed Voting Rights Exercise Form at the reception desk on the day of the meeting.

Date and time of the meeting:
Wednesday, June 27, 2018
at 10:00 a.m. Japan time
(Reception to open at 9:00 a.m.)

Exercise of Voting Rights in Writing

Please indicate your vote for or against the proposals on the enclosed Voting Rights Exercise Form and return it so that it is received by the deadline.

Deadline for exercise:
Tuesday, June 26, 2018
at 6:00 p.m. Japan time

Exercise of Voting Rights via Electromagnetic Means (the Internet, etc.)

Please access the Bank's designated voting website (<https://www.e-sokai.jp>) using the "Voting Rights Exercise Code" and "Password" printed on the Voting Rights Exercise Form, follow the instructions on the voting website, and indicate your vote for or against the proposals by the deadline.

Deadline for exercise:
Tuesday, June 26, 2018
at 6:00 p.m. Japan time

Handling of Duplicate Voting

If you vote both in writing on the Voting Rights Exercise Form and via the Bank's designated voting website on the Internet, only your vote placed via the Internet will be valid. In addition, if you submit your vote multiple times via the Internet or submit in duplicate via the computer and cellphone, only the last vote will be valid.

End

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- ◎ Of the documents that need to be attached to this notice of convocation, "Non-Consolidated Statement of Changes in Net Assets," "the Notes to the Non-consolidated Financial Statements," "Consolidated Statement of Changes in Net Assets" and "the Notes to the Consolidated Financial Statements" are, in accordance with laws and regulations as well as Article 16 of the Articles of Incorporation of the Bank, posted on the Bank's website (<http://www.chibabank.co.jp/company/>). They are therefore not included in this document. The financial statements in the attached documents, and "Non-Consolidated Statement of Changes in Net Assets," "the Notes to the Non-consolidated Financial Statements," "Consolidated Statement of Changes in Net Assets" and "the Notes to the Consolidated Financial Statements" are included in Non-Consolidated Financial Statements and Consolidated Financial Statements, which were audited by the Audit & Supervisory Board Members and the Accounting Auditor in preparing the Audit Report and Accounting Audit Report.
 - ◎ Any updates to the Reference Documents, the Business Report, the Non-consolidated Financial Statements and Consolidated Financial Statements for the General Meeting of Shareholders will be posted on the Bank's website (<http://www.chibabank.co.jp/company/>).
 - ◎ Semiformal dress code (Cool Biz) will be implemented on the day of the meeting, and as such we would like to ask shareholders to follow the same dress code when attending.

Reference Documents for the General Meeting of Shareholders

Proposals and References

Proposal No. 1: Appropriation of Surplus

To prepare for changes in the business environment surrounding financial institutions, it is proposed that the surplus be appropriated as follows, taking into consideration the retaining of an internal reserve as well as the earnings performance for the fiscal year under review.

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| <p>1. Matters concerning year-end dividends</p> <p>(1) Type of dividend property
Cash</p> <p>(2) Matters concerning the allotment of dividend property to shareholders and the total amount
7.50 yen per share of common stock, for a total of 5,857,107,285 yen
Furthermore, as 7.50 yen was paid in December 2017 as an interim dividend, dividends to be paid for the full year amount to 15 yen per share.</p> <p>(3) Effective date of distribution of surplus
June 28, 2018</p> | <p>2. Other matters concerning the appropriation of surplus</p> <p>(1) Item and the amount of surplus to be increased
General reserve
20,000,000,000 yen</p> <p>(2) Item and amount of surplus to be decreased
Retained earnings brought forward
20,000,000,000 yen</p> |
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Proposal No. 2: Election of Four (4) Directors

The terms of office of five (5) Directors, Osamu Kimura, Kenichi Sawai, Joji Sugo, Norio Takatsu and Yukihiro Inamura will expire, and two (2) Directors, Daizo Iijima and Tomoyuki Ikeda, will resign at the conclusion of this Annual General Meeting of Shareholders. Accordingly, the election of four (4) Directors is proposed.

The candidates for Directors are as follows:

Candidate No.	Name		Present position at the Bank
1	Osamu Kimura	Re-nominated	Deputy President (Representative Director)
2	Norio Takatsu	Re-nominated	Director and Managing Executive Officer
3	Yukihiro Inamura	Re-nominated	Director and Managing Executive Officer
4	Tadayoshi Shinozaki	Newly nominated	Executive Officer

No.	Name (Date of birth)	Past experience, positions, responsibilities, and significant concurrent positions	Number of shares of the Bank held
1	Osamu Kimura (Jun. 3, 1957) Re-nominated	<p>Apr. 1981 Joined the Bank</p> <p>Jun. 2010 Executive Officer, General Manager of Branch Support Division, the Bank</p> <p>Jun. 2012 Director and Managing Executive Officer in charge of Business Planning Division, Corporate Business Division, and Regional Business Division, the Bank</p> <p>Jun. 2013 Director and Managing Executive Officer in charge of Treasury Division and Treasury Operation Division, the Bank</p> <p>Jun. 2014 Director and Senior Executive Officer, General Manager of Business Promotion Headquarters, in charge of Branch Support Division, Corporate Business Division, and Regional Business Information Division, the Bank</p> <p>Dec. 2014 Director and Senior Executive Officer, General Manager of Business Promotion Headquarters, in charge of Business Promotion Division, Customer Service Division, Corporate Business Division, and Regional Business Information Division, the Bank</p> <p>Oct. 2015 Director and Senior Executive Officer, General Manager of Business Promotion Headquarters, in charge of Business Promotion Division, Customer Service Division, Corporate Business Division and Regional Revitalization Division, the Bank</p> <p>Jun. 2016 Deputy President in charge of General Secretariat, the Bank (current position)</p>	32,000 shares
<p>○Reasons for nomination as a candidate for Director</p> <p>Osamu Kimura has the knowledge and experience necessary to perform the business administration of a bank in an appropriate, fair and efficient manner because he has served in various important positions including General Manager of Keisei-ekimae Branch, General Manager of Inage Branch, General Manager of Matsudo Branch and General Manager of Branch Support Division, and has been Director since June 2012 and Deputy President of the Bank since June 2016. As he has properly executed the duties of Director, the Bank has nominated him as a candidate for Director.</p>			

No.	Name (Date of birth)	Past experience, positions, responsibilities, and significant concurrent positions	Number of shares of the Bank held
2	<p>Norio Takatsu (Nov. 4, 1962)</p> <p>Re-nominated</p>	<p>Apr. 1985 Joined the Bank</p> <p>Jun. 2010 General Manager of EDP System Division, the Bank</p> <p>Jun. 2015 Executive Officer, General Manager of EDP System Division, the Bank</p> <p>Jun. 2016 Director and Executive Officer in charge of Operation Planning Division, EDP System Division, Business Operation Division and Operation Division, the Bank</p> <p>Jun. 2017 Director and Managing Executive Officer in charge of Operation Planning Division, EDP System Division, Business Operation Division and Operation Division, the Bank (current position)</p>	16,163 shares
<p>○Reasons for nomination as a candidate for Director</p> <p>Norio Takatsu has the knowledge and experience necessary to perform the business administration of a bank in an appropriate, fair and efficient manner because he has served in various important positions including General Manager of EDP System Division, and has been Director of the Bank since June 2016. The Bank has thus nominated him as a candidate for Director.</p>			
3	<p>Yukihito Inamura (Sep. 18, 1963)</p> <p>Re-nominated</p>	<p>Apr. 1986 Joined the Bank</p> <p>Jun. 2012 General Manager of Public Relations and CSR Division, the Bank</p> <p>Jun. 2013 General Manager of General Secretariat, the Bank</p> <p>Jun. 2015 Executive Officer, General Manager of Human Resources Division, the Bank</p> <p>Jun. 2016 Director and Executive Officer in charge of Corporate Administration Division, Human Resources Division and Diversity Management Division, the Bank</p> <p>Oct. 2016 Director and Executive Officer in charge of Workplace Revolution Development Division, Corporate Administration Division, Human Resources Division and Diversity Management Division, the Bank</p> <p>Jun. 2017 Director and Managing Executive Officer in charge of Workplace Revolution Development Division, Corporate Administration Division, Human Resources Division and Diversity Management Division, the Bank</p> <p>Nov. 2017 Director and Managing Executive Officer in charge of New Head Office Project Office, Corporate Administration Division, Human Resources Division and Diversity Management Division, the Bank (current position)</p>	13,967 shares
<p>○Reasons for nomination as a candidate for Director</p> <p>Yukihito Inamura has the knowledge and experience necessary to perform the business administration of a bank in an appropriate, fair and efficient manner because he has served in various important positions including General Manager of New York Branch, General Manager of Public Relations and CSR Division, General Manager of General Secretariat and General Manager of Human Resources Division, and has been Director of the Bank since June 2016. The Bank has thus nominated him as a candidate for Director.</p>			

No.	Name (Date of birth)	Past experience, positions, responsibilities, and significant concurrent positions	Number of shares of the Bank held
4	Tadayoshi Shinozaki (Feb. 21, 1965) Newly nominated	Apr. 1988 Joined the Bank Oct. 2012 Senior Deputy General Manager of Corporate Planning Division and IT Strategy Office, the Bank Jun. 2013 General Manager of Treasury Division, the Bank Jun. 2016 General Manager of Corporate Planning Division, the Bank Jun. 2017 Executive Officer, General Manager of Corporate Planning Division, the Bank (current position)	9,270 shares
<input type="radio"/> Reasons for nomination as a candidate for Director Tadayoshi Shinozaki has the knowledge and experience necessary to perform the business administration of a bank in an appropriate, fair and efficient manner because he has served in various important positions including General Manager of London Branch, General Manager of Treasury Division and General Manager of Corporate Planning Division. The Bank has thus nominated him as a candidate for Director.			

(Note) There are no special interest relationships between the candidates and the Bank.