

The Chiba Bank, Ltd.

Financial Results for the First Quarter of Fiscal Year 2011, ending March 31, 2012

Stock Exchange Listing: Tokyo (code: 8331)
 URL: <http://www.chibabank.co.jp/>
 Representative: Hidetoshi Sakuma, President
 For Inquiry: Tomoyuki Ikeda, General Manager-Corporate Planning Division
 Filing date of Financial Statements: August 10, 2011 (scheduled)
 Trading Accounts: Established
 Payment day of cash dividend: -
 Supplementary Materials: Attached
 IR Conference: Not scheduled

(Japanese yen amounts of less than 1 million and the first decimal place have been rounded down.)

1. Financial Highlights (for the first quarter, from April 1, 2011 to June 30, 2011)

(1) Consolidated Operating Results

(%: Changes from corresponding period of previous fiscal year)

	Ordinary Income 経常収益		Ordinary Profit 経常利益		Net Income 四半期純利益	
	¥Million	%	¥Million	%	¥Million	%
First quarter Ended Jun.30, 2011	58,777	0.7	18,493	8.9	12,577	11.6
Ended Jun.30, 2010	58,340	(5.1)	16,979	45.5	11,267	39.1

Note: Comprehensive income First quarter ended Jun.30, 2011; ¥12,463 million (17.5%), First quarter ended Jun.30, 2010; ¥10,602 million (-%)

	Net Income per Share 1株当たり 四半期純利益	Net Income per Share (Diluted) 潜在株式調整後1株当たり 四半期純利益
First quarter Ended Jun.30, 2011	¥ 14.29	¥ 14.29
Ended Jun.30, 2010	12.60	—

(2) Consolidated Financial Condition

	Total Assets 総資産	Net Assets 純資産	Capital Assets to Total Assets 自己資本比率
	¥Million	¥Million	%
First quarter Ended Jun.30, 2011	10,738,056	627,656	5.7
Fiscal Year 2010	10,552,989	625,990	5.8

(Reference) Capital assets First quarter ended Jun.30, 2011; ¥613,766 million Fiscal Year 2010; ¥612,149 million

Note: "Capital assets to total assets" represents ("Total Net assets"- "Subscription rights to shares"- "Minority interests")/ "Total assets" at fiscal term end.

2. Cash Dividends for Shareholders

	Annual dividends 年間配当金				
	First Quarter-end 第1四半期末	Second Quarter-end 第2四半期末	Third Quarter-end 第3四半期末	Fiscal Year-end 期末	Annual 年間
	¥	¥	¥	¥	¥
Fiscal year 2010	—	5.50	—	5.50	11.00
Fiscal year 2011	—	—	—	—	—
Fiscal year 2011 (Projection)	—	5.50	—	5.50	11.00

Note: Revisions of released dividend projections: None

3. Consolidated Earnings Projections for Fiscal year 2011, ending March 31, 2012

(%: Changes from corresponding period of previous fiscal year)

	Ordinary Income 経常収益		Ordinary Profit 経常利益		Net Income 当期純利益		Net Income per Share 1株当たり当期純利益
	¥Million	%	¥Million	%	¥Million	%	¥
Six months Ending September 30, 2011	109,000	(4.3)	38,000	3.8	23,500	0.7	26.83
Fiscal year Ending March 31, 2012	217,000	(2.9)	65,500	0.2	41,500	2.1	47.26

Note: Revisions of released earnings projections: None

4. Others

- (1) Material changes in consolidated subsidiaries during the period (changes in specific subsidiaries accompanied by changes in scope of consolidation): None
- (2) Adoption of particular accounting methods for quarterly consolidated financial statements: None
- (3) Changes in accounting principles, accounting estimates and restatement:
 Changes in accounting principles accordance with changes in accounting standard, etc.: None
 Other changes in accounting principles: None
 Changes in accounting estimates: None
 Restatement: None

(4) Number of Issued Shares (Common Stock)

Number of issued shares (including treasury stock):

June 30, 2011	895,521,087 shares	March 31, 2011	895,521,087 shares
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Number of treasury stock

June 30, 2011	23,866,614 shares	March 31, 2011	11,859,902 shares
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Average number of issued shares

For the three months ended June 30, 2011	879,657,937 shares
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For the three months ended June 30, 2010	893,733,514 shares
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Statement relating to the status of the quarterly review procedures

This quarterly report is not subject to the quarterly review procedures, which are based on the Financial Instruments and Exchange Law. The audit procedures are not finished at the time of release of this financial statement.

Explanation for the proper use of projections and other notes

For information related to the projections, please refer to “Qualitative Information” (3) Qualitative Information related to the Consolidated Earnings Projections’ on page 4.

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1. Qualitative Information

(1) Qualitative Information related to the Consolidated Results of Operations

Financial results for the first quarter of fiscal year 2011 ending March 31, 2012 were as follows.

Although Interest income such as Interest on loans and discounts decreased, Ordinary income increased by ¥436 million from the corresponding period of the previous fiscal year, to ¥58,777 million, reflecting an increase in Other income, including Gains on sales of bonds, etc. Ordinary expenses decreased by ¥1,076 million from the corresponding period of the previous fiscal year, to ¥40,284 million mainly due to decreases in Credit costs and Interest expenses, including interest on deposits.

As a result, Ordinary profit increased by ¥1,513 million from the corresponding period of the previous fiscal year, to ¥18,493 million and Net income increased by ¥1,310 million to ¥12,577 million. Net income per share amounted to ¥14.29.

(2) Qualitative Information related to the Consolidated Financial Conditions

Figures for the Bank's major accounts were as follows.

The balance of Deposits as of June 30, 2011 was ¥9,319.2 billion, an increase of ¥215.6 billion from the position as of March 31, 2011. This growth reflects our continuing efforts to provide a full range of financial products and services, as well as a campaign to encourage customers to make the Chiba Bank their main banking institution for salary and pension payments and other household needs.

We continued to respond positively to the financing needs of corporate and individual customers. As a result, the balance of Loans and bills discounted as of June 30, 2011 increased by ¥90.2 billion from the position as of March 31, 2011, to ¥7,436.4 billion. The amount of Securities held decreased by ¥71.7 billion from the previous year-end, to ¥1,848.3 billion.

On this basis, Total assets as of June 30, 2011 increased by ¥185.0 billion from the previous year-end, to ¥10,738.0 billion.

(3) Qualitative Information related to the Consolidated Earnings Projections

There are no changes to our earnings projections for the fiscal year 2011 ending March 31, 2012 released on May 13, 2011.

Note: The above projections are based on information, which is presently available, and assumptions coming from the judgment, assessment, and recognition of facts at this moment. Actual results may differ from those projections depending on various future factors (domestic and international economics, changes in the market situation of interest rates and stocks, etc.).

2. Others

(1) Material changes in consolidated subsidiaries during the period:

Not applicable

(2) Adoption of particular accounting methods for quarterly consolidated financial statements:

Not applicable

(3) Changes in accounting principles, accounting estimates and restatement:

Not applicable

(4) Additional information:

From the beginning of the first quarter of fiscal year 2011, the "Accounting Standard for Accounting Changes and Error Corrections (ASBH Statement No.24)" and the "Guidance on Accounting Standard for Accounting Changes and Error Corrections (ASBJ Guidance No.24)" were adopted to make changes in accounting principles and corrections of errors from previous years.

Recoveries from written-off claims are included in Other income based on "Practical Guidelines on Accounting Standards for Financial Instruments (Accounting Practice Committee Statement No.14)." However, it is not adopted in the financial results for the first quarter of fiscal year 2010.

3. Quarterly Consolidated Financial Statements

(1) Consolidated Quarterly Balance Sheets

(¥ Million)

Item	科目 (Japanese)	As of Mar. 31, 2011 (Summary)	As of Jun. 30, 2011
Assets:	(資産の部)		
Cash and due from banks	現金預け金	569,455	378,860
Call loans and bills bought	コールローン及び買入手形	54,700	250,041
Receivables under resale agreements	買現先勘定	9,996	29,993
Monetary claims bought	買入金銭債権	37,137	36,011
Trading assets	特定取引資産	284,635	419,662
Money held in trust	金銭の信託	28,929	28,645
Securities	有価証券	1,920,113	1,848,388
Loans and bills discounted	貸出金	7,346,143	7,436,442
Foreign exchange	外国為替	3,034	2,545
Other assets	その他資産	100,099	96,241
Tangible fixed assets	有形固定資産	96,469	96,282
Intangible fixed assets	無形固定資産	9,751	9,957
Deferred tax assets	繰延税金資産	49,839	47,415
Customers' liabilities for acceptances and guarantees	支払承諾見返	101,429	115,982
Allowance for loan losses	貸倒引当金	(58,747)	(58,415)
Total assets	資産の部合計	10,552,989	10,738,056
Liabilities:	(負債の部)		
Deposits	預金	9,103,649	9,319,272
Negotiable certificates of deposit	譲渡性預金	171,586	214,329
Call money and bills sold	コールマネー及び売渡手形	23,797	14,127
Payables under repurchase agreements	売現先勘定	14,998	-
Payables under securities lending transactions	債券貸借取引受入担保金	50,776	44,557
Trading liabilities	特定取引負債	26,674	29,085
Borrowed money	借入金	256,709	167,914
Foreign exchange	外国為替	480	493
Bonds payable	社債	40,000	40,000
Other liabilities	その他負債	100,237	128,189
Provision for retirement benefits	退職給付引当金	19,238	19,197
Provision for directors' retirement benefits	役員退職慰労引当金	229	188
Provision for reimbursement of deposits	睡眠預金払戻損失引当金	950	806
Provision for point card certificates	ポイント引当金	1,065	1,078
Reserves under the special laws	特別法上の引当金	18	17
Deferred tax liabilities for land revaluation	再評価に係る繰延税金負債	15,158	15,158
Acceptances and guarantees	支払承諾	101,429	115,982
Total liabilities	負債の部合計	9,926,998	10,110,399

(¥ Million)

Item	科目 (Japanese)	As of Mar. 31, 2011 (Summary)	As of Jun. 30, 2011
Net assets:	(純資産の部)		
Capital stock	資 本 金	145,069	145,069
Capital surplus	資 本 剰 余 金	123,380	123,380
Retained earnings	利 益 剰 余 金	344,884	352,602
Treasury stock	自 己 株 式	(6,358)	(12,182)
Total shareholders' equity	株 主 資 本 合 計	606,975	608,869
Valuation difference on available-for-sale securities	その他有価証券評価差額金	(1,115)	(1,219)
Deferred gains or losses on hedges	繰 延 ヘ ッ ジ 損 益	(1,259)	(1,432)
Revaluation reserve for land	土 地 再 評 価 差 額 金	7,548	7,548
Total accumulated other comprehensive income	その他の包括利益累計額合計	5,174	4,897
Subscription rights to shares	新 株 予 約 権	108	145
Minority interests	少 数 株 主 持 分	13,732	13,744
Total net assets	純 資 産 の 部 合 計	625,990	627,656
Total liabilities and net assets	負債及び純資産の部合計	10,552,989	10,738,056

(2) Consolidated Quarterly Statements of Income and Comprehensive Income

Consolidated Quarterly Statements of Income

(¥ Million)

Item	科目 (Japanese)	For the three months ended Jun. 30, 2010	For the three months ended Jun. 30, 2011
Ordinary income	経 常 収 益	58,340	58,777
Interest income	資 金 運 用 収 益	39,353	37,919
Interest on loans and discounts	(うち貸出金利息)	32,973	31,683
Interest and dividends on securities	(うち有価証券利息配当金)	6,102	5,881
Trust fees	信 託 報 酬	0	0
Fees and commissions	役 務 取 引 等 収 益	10,510	9,926
Trading income	特 定 取 引 収 益	442	345
Other ordinary income	そ の 他 業 務 収 益	1,082	2,381
Other income	そ の 他 経 常 収 益	6,951	8,203
Ordinary expenses	経 常 費 用	41,361	40,284
Interest expenses	資 金 調 達 費 用	3,826	3,036
Interest on deposits	(うち預金利息)	2,405	1,630
Fees and commissions payments	役 務 取 引 等 費 用	3,780	3,876
Other ordinary expenses	そ の 他 業 務 費 用	270	1,061
General and administrative expenses	営 業 経 費	21,993	22,279
Other expenses	そ の 他 経 常 費 用	11,489	10,029
Ordinary profit	経 常 利 益	16,979	18,493
Extraordinary income	特 別 利 益	2,152	7
Gain on disposal of noncurrent assets	固 定 資 産 処 分 益	-	7
Recoveries of written-off claims	償 却 債 権 取 立 益	2,142	-
Transfer from reserve for financial products transaction liabilities	金 融 商 品 取 引 責 任 準 備 金 取 崩 額	9	0
Extraordinary loss	特 別 損 失	317	248
Loss on disposal of noncurrent assets	固 定 資 産 処 分 損	73	248
Loss on adjustment for changes of accounting standard for asset retirement obligations	資 産 除 去 債 務 会 計 基 準 の 適 用 に 伴 う 影 響 額	243	-
Income before income taxes and minority interests	税 金 等 調 整 前 四 半 期 純 利 益	18,815	18,253
Income taxes-current	法 人 税 、 住 民 税 及 び 事 業 税	4,060	2,988
Income taxes-deferred	法 人 税 等 調 整 額	3,246	2,518
Total income taxes	法 人 税 等 合 計	7,306	5,507
Income before minority interests	少 数 株 主 損 益 調 整 前 四 半 期 純 利 益	11,508	12,745
Minority interests in income	少 数 株 主 利 益	241	167
Net income	四 半 期 純 利 益	11,267	12,577

Consolidated Quarterly Statement of Comprehensive Income

(¥ Million)

Item	科目 (Japanese)	For the three months ended Jun. 30, 2010	For the three months ended Jun. 30, 2011
Income before minority interests	少数株主損益調整前 四半期純利益	11,508	12,745
Other comprehensive income	その他包括利益	(906)	(281)
Valuation difference on available-for-sale securities	その他有価証券評価差額金	(626)	(103)
Deferred gains or losses on hedges	繰延ヘッジ損益	(268)	(172)
Share of other comprehensive income of associates accounted for using equity method	持分法適用会社に対する 持分相当額	(11)	(5)
Comprehensive income	四半期包括利益	10,602	12,463
Comprehensive income attributable to owners of parent	親会社株主に係る 四半期包括利益	10,447	12,301
Comprehensive income attributable to minority interests	少数株主に係る 四半期包括利益	154	162

(3) Note for the Assumption of Going Concern

Not applicable.

(4) Note for Material Changes in Shareholders' Equity

Not applicable.

Supplementary Information

For Financial Results for the First Quarter of Fiscal Year 2011, ending March 31, 2012

1. Summary of Income (Non-consolidated)

[Net Business Income (before transfer to general allowance for loan losses) and Core Net Business Income]

Net business income (before transfer to general allowance for loan losses) decreased by ¥0.9 billion compared with the corresponding period of the previous fiscal year, to ¥19.6 billion. Core net business income, which excludes Gains (losses) related to bonds, etc., decreased by ¥1.5 billion compared with the corresponding period of the previous fiscal year, to ¥18.6 billion. Gains (losses) related to bonds, etc. increased while Net fees and commissions income decreased reflecting a decrease in sales of annuities. Expenses increased a little due to the opening of new branches.

[Ordinary Profit and Net Income]

Ordinary profit increased by ¥1.9 billion from the corresponding period of the previous fiscal year, to ¥17.8 billion mainly due to a decrease in Credit costs. As a result, Net income increased by ¥1.5 billion from the corresponding period of the previous fiscal year, to ¥12.5 billion.

(¥ Million)

	(Japanese)	For the Three months ended Jun. 30, 2011 (a)	For the Three months ended Jun. 30, 2010 (b)	(a - b)	Interim FY 2011 (Announced Projection)	(Reference) FY 2010
Gross business profits	業 務 粗 利 益	40,136	40,736	(600)		159,260
Net interest income	資 金 利 益	35,132	35,600	(468)		137,688
Net fees and commissions income	役 務 取 引 等 利 益	3,423	4,007	(584)		14,116
Trading income	特 定 取 引 利 益	261	317	(56)		1,144
Profit from other business transactions	そ の 他 業 務 利 益	1,319	810	508		6,310
Gains (losses) related to bonds (Government bonds, etc.)	う ち 国 債 等 債 券 損 益	1,019	389	629		3,961
Expenses (excluding non-recurrent expenses)	経 費 (除 く 臨 時 処 理 分)	20,483	20,156	327		80,776
Net business income (before transfer to general allowance for loan losses)	業 務 純 益 (一 般 貸 引 繰 入 前)	19,652	20,580	(927)		78,484
Core net business income	コ ア 業 務 純 益	18,633	20,190	(1,556)	38,000	74,522
Net transfer to general allowance for loan losses (i)	一 般 貸 倒 引 当 金 純 繰 入 額	877	840	37		(455)
Net business income	業 務 純 益	18,775	19,740	(964)		78,939
Non-recurrent income and losses	臨 時 損 益	(964)	(3,835)	2,870		(19,153)
Disposal of non-performing loans (ii)	う ち 不 良 債 権 処 理 額	1,029	5,048	(4,019)		16,278
Recoveries of written-off claims	う ち 償 却 債 権 取 立 益	995	-	995		-
Gains (losses) related to stocks, etc.	う ち 株 式 等 関 係 損 益	(1,951)	(386)	(1,564)		(4,593)
Ordinary profit	経 常 利 益	17,810	15,904	1,906	36,500	59,786
Extraordinary income (loss)	特 別 損 益	(212)	1,834	(2,047)		4,399
Recoveries of written-off claims (iii)	う ち 償 却 債 権 取 立 益	-	2,134	(2,134)		5,452
Net income	四 半 期 (中 間 ・ 当 期) 純 利 益	12,579	11,001	1,577	23,000	38,125
Net credit costs (i)+(ii)-(iii)	与 信 関 係 費 用	1,906	3,754	(1,848)		10,370

Note 1: Core net business income = Net business income (before transfer to general allowance for loan losses) - Gains (losses) related to bonds

Note 2: "Recoveries of written-off claims" of the first quarter of fiscal year 2011 includes "Disposal of non-performing loans" of "Non-recurrent income and losses" based on the "Practical Guidelines on Accounting Standards for Financial Instruments" (JICPA Guidance No.14).

2. Loans and deposits (Term-end balance) (Non-consolidated)

- The balance of Corporate loans and Housing loans increased by ¥66.9 billion and ¥14.7 billion respectively and Loans and bills discounted increased by ¥89.1 billion to ¥7,460.6 billion from the position as of March 31, 2011 reflecting a positive approach towards meeting the financial needs of customers.
- The balance of Deposits grew by ¥214.9 billion from March 31, 2011, to ¥9,353.3 billion reflecting a ¥206.8 billion increase in Personal deposits.

	(Japanese)	As of Jun. 30, 2011 (a)	(a-b)	As of Mar. 31, 2011 (b)	(¥ Billion) (Reference) As of Jun. 30, 2010
Loans and bills discounted	貸 出 金	7,460.6	89.1	7,371.4	7,212.8
Domestic	国内向け貸出	7,405.8	84.6	7,321.1	7,175.6
Corporate loans	事業者向け貸出	4,462.9	66.9	4,396.0	4,330.5
Consumer loans	消費者ローン	2,655.6	12.0	2,643.5	2,565.4
Housing loans	うち住宅ローン	2,560.3	14.7	2,545.6	2,462.7
Public sector	公共向け貸出	287.2	5.6	281.5	279.7
Small and medium-sized companies [Ratio]	うち中小企業等貸出 [中小企業等貸出比率]	5,816.4 [78.53%]	53.4 [(0.17%)]	5,762.9 [78.71%]	5,605.7 [78.12%]
Overseas	海外向け貸出	54.7	4.4	50.2	37.1
Deposits	預 金	9,353.3	214.9	9,138.3	8,894.2
Domestic	国内	9,256.1	232.4	9,023.7	8,776.5
Personal deposits	うち個人	7,206.1	206.8	6,999.2	6,926.5
Overseas	海外店等	97.1	(17.4)	114.6	117.6

Note: Ratio = Small and medium-sized companies loans / domestic loans and bills discounted

(Reference) (参考)

Balance of Investment trusts, etc 投資信託の残高等

	(Japanese)	As of Jun. 30, 2011 (a)	(a-b)	As of Mar. 31, 2011 (b)	(¥ Billion) (Reference) As of Jun. 30, 2010
Balance of investment trusts	投資信託残高	459.2	(2.6)	461.9	459.2
Personal investors	うち個人	451.6	(2.5)	454.2	450.7
Stock funds	うち株式投資信託	452.0	(2.4)	454.5	451.0

	(Japanese)	For the three months ended Jun. 30, 2011 (a)	(a-b)	For the three months ended Jun. 30, 2010 (b)	(Reference) FY 2010
Personal annuities (Insurance premiums)	個人年金保険等 (取扱保険料)	32.0	(19.0)	51.0	133.1

3. Disclosed Claims under the Financial Reconstruction Law (Non-consolidated)

(¥ Million)

	(Japanese)	As of Jun. 30, 2011 (a)	(a-b)	As of Mar. 31, 2011 (b)	(Reference) As of Jun. 30, 2010
Bankrupt and Substantially Bankrupt Claims	破産更生債権及びこれらに準ずる債権	19,794	502	19,291	26,160
Doubtful Claims	危険債権	66,687	(1,457)	68,144	61,316
Substandard Claims	要管理債権	62,280	3,830	58,449	53,192
Total	合計	148,762	2,875	145,886	140,669
Normal Claims	正常債権	7,451,935	102,846	7,349,088	7,211,055
Non-performing loan ratio	不良債権比率	1.95%	0.01%	1.94%	1.91%

4. Risk-Monitored Loans (Consolidated / Non-consolidated)

Consolidated

(¥ Million)

	(Japanese)	As of Jun. 30, 2011 (a)	(a-b)	As of Mar. 31, 2011 (b)	(Reference) As of Jun. 30, 2010
Loans to Bankrupt Borrowers	破綻先債権額	2,631	(425)	3,057	6,629
Delinquent Loans	延滞債権額	84,073	(428)	84,501	81,177
Loans past due 3 months or more	3ヵ月以上延滞債権額	11,155	6,974	4,180	4,369
Restructured Loans	貸出条件緩和債権額	51,177	(3,147)	54,325	48,880
Total	合計	149,037	2,973	146,064	141,056
Loans outstanding (Term-end balance)	貸出金残高(未残)	7,436,442	90,298	7,346,143	7,188,092
As a percentage of loans outstanding	貸出金残高比	2.00%	0.01%	1.98%	1.96%

Non-consolidated

(¥ Million)

	(Japanese)	As of Jun. 30, 2011 (a)	(a-b)	As of Mar. 31, 2011 (b)	(Reference) As of Jun. 30, 2010
Loans to Bankrupt Borrowers	破綻先債権額	2,815	(390)	3,206	7,003
Delinquent Loans	延滞債権額	83,447	(404)	83,851	79,981
Loans past due 3 months or more	3ヵ月以上延滞債権額	11,155	6,974	4,180	4,369
Restructured Loans	貸出条件緩和債権額	51,125	(3,144)	54,269	48,823
Total	合計	148,543	3,035	145,507	140,177
Loans outstanding (Term-end balance)	貸出金残高(未残)	7,460,644	89,191	7,371,452	7,212,821
As a percentage of loans outstanding	貸出金残高比	1.99%	0.01%	1.97%	1.94%

5. Securities

(1) Gains (Losses) on Valuation and Unrealized Gains (Losses) of Securities with market value

Consolidated

(¥Billion)

(Reference)

(¥Billion)

	(Japanese)	As of Jun. 30, 2011				As of Mar. 31, 2011			
		Market value	Gains (losses) on valuation / Unrealized gains (losses)		Market value	Gains (losses) on valuation / Unrealized gains (losses)			
			Gains	Losses		Gains	Losses		
Held-to-Maturity Bonds	満期保有目的	19.0	(0.0)	0.0	0.0	21.7	(0.0)	0.0	0.0
Other Securities	その他有価証券	1,833.4	(2.0)	33.4	35.4	1,904.9	(1.9)	36.6	38.6
	株式	122.4	(1.1)	18.0	19.2	130.5	4.7	21.8	17.1
	債券	1,425.7	11.6	14.0	2.3	1,455.1	7.3	13.5	6.2
	その他	285.3	(12.6)	1.3	13.9	319.3	(14.0)	1.2	15.2
	うち外国債券	231.9	(0.6)	1.1	1.8	268.3	(2.0)	1.1	3.1

Non-consolidated

(¥Billion)

(Reference)

(¥Billion)

	(Japanese)	As of Jun. 30, 2011				As of Mar. 31, 2011			
		Market value	Gains (losses) on valuation / Unrealized gains (losses)		Market value	Gains (losses) on valuation / Unrealized gains (losses)			
			Gains	Losses		Gains	Losses		
Held-to-Maturity Bonds	満期保有目的	19.0	(0.0)	0.0	0.0	21.7	(0.0)	0.0	0.0
Other Securities	その他有価証券	1,830.9	(2.3)	32.9	35.3	1,902.4	(2.3)	36.1	38.4
	株式	119.9	(1.4)	17.6	19.0	128.0	4.3	21.3	16.9
	債券	1,425.7	11.6	14.0	2.3	1,455.1	7.3	13.5	6.2
	その他	285.2	(12.6)	1.3	13.9	319.2	(14.0)	1.2	15.2
	うち外国債券	231.9	(0.6)	1.1	1.8	268.3	(2.0)	1.1	3.1

Note 1: Gains/losses are the difference between book value (after applying the amortized cost method and after write-offs) and market value, as of the end of each period.

Note 2: Beneficiary claims on loans in Monetary claims bought is included in addition to Securities.

(2) Gains and Losses related to Securities (Non-consolidated)

(¥ Million)

	(Japanese)	For the three months ended Jun. 30, 2011 (a)	For the three months ended Jun. 30, 2010 (b)	(a-b)	(Reference) For FY 2010 ended Mar. 31, 2011
Gains (losses) related to bonds (Government bonds, etc.)	国債等債券損益	1,019	389	629	3,961
	売却益	2,080	660	1,420	4,760
	償還益	-	-	-	-
	売却損	163	9	154	731
	償還損	897	185	712	-
	償却	-	74	(74)	67
Gains (losses) related to stocks, etc.	株式等関係損益	(1,951)	(386)	(1,564)	(4,593)
	売却益	-	1	(1)	474
	売却損	471	-	471	1,414
	償却	1,479	387	1,091	3,653

This is an English translation of the Japanese original. Please be advised that there may be some disparities due to such things as differences in nuance that are inherent to the difference in languages although the English translation is prepared to mirror the Japanese original as accurately as possible. This material contains forward-looking statements. These statements are not represented as providing a guarantee of the Bank's future performance, and actual results may be subject to risks and uncertainties. Please note that future performance may be different from the views presented here owing to changes in the operating environment and other factors.