



October 24, 2024

## Notice Concerning Result of Tender Offer for Shares, Etc., of EDGE Technology Inc. by The Chiba Bank, Ltd. (Summary) \*1

The Chiba Bank, Ltd. (President: Tsutomu Yonemoto) (“**Chiba Bank**”) had been conducting a tender offer (the “**Tender Offer**”) since September 9, 2024, as described in the “Notice Concerning Commencement of Tender Offer for Shares, Etc., of EDGE Technology Inc. (Securities Code 4268)” \*2 dated September 6, 2024. The Tender Offer has ended as of October 23, 2024.

On September 5, 2024, Chiba Bank obtained approvals from the relevant authorities as an advanced banking service company (a type of subsidiary of a bank as defined in Article 16-2, Paragraph 1, Item 15 of the Banking Act) for EDGE Technology Inc. Chiba Bank is pleased to announce that, upon the result of the Tender Offer, we are going to own 95.50% of the shares of EDGE Technology Inc. as of October 30, 2024, and make it a consolidated subsidiary.

※1 Please refer to the website. ([https://www.chibabank.co.jp/english/pdf/topic/2024/topic20241024\\_01.pdf](https://www.chibabank.co.jp/english/pdf/topic/2024/topic20241024_01.pdf))

※2 Please refer to the “Notice Concerning Commencement of Tender Offer for Shares, Etc., of EDGE Technology Inc. (Securities Code 4268)” dated September 6, 2024.

([https://www.chibabank.co.jp/english/pdf/topic/2024/topic20240906\\_01.pdf](https://www.chibabank.co.jp/english/pdf/topic/2024/topic20240906_01.pdf))

The policies after the Tender Offer have not changed from the relevant description in the “Notice Concerning Commencement of Tender Offer for Shares, Etc., of EDGE Technology Inc. (Securities Code 4268)” dated September 6, 2024.

End

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