

April 28, 2011

Representative: Hidetoshi Sakuma, President
Stock Exchange Listing: Tokyo (code: 8331)
For Inquiry: Toshikazu Okubo, Executive Officer & General Manager, Corporate Planning Division

Announcement regarding acquisition of own shares

(Under the provisions of its Articles of Incorporation
pursuant to Paragraph 2, Article 165 of the Corporate Law of Japan)

At the Board of Directors meeting held on April 28, 2011, The Chiba Bank, Ltd. resolved to acquire its own shares under Article 156, as applied pursuant to Paragraph 3, Article 165, of the Corporate Law, as follows.

1. Reason for acquisition of own shares

To ensure capital policies to be flexibly executed in response to changes in the management environment.

2. Details of acquisition

(1) Type of shares to be acquired	Common stock
(2) Total number of shares to be acquired	Up to 12 million shares (Equivalent to 1.3% of issued shares (Excluding treasury stock))
(3) Total cost of acquisition	Up to 6.0 billion yen
(4) Period of acquisition	From May 2, 2011 to June 17, 2011

3. Reference

Position of treasury stock as of March 31, 2011

Number of issued shares (Excluding treasury stock)	883,661,185 shares
Number of treasury stock	11,859,902 shares