

The Chiba Bank, Ltd.

Representative: Hidetoshi Sakuma, President
 Stock Exchange Listing: Tokyo (code: 8331)
 For Inquiry: Tomoyuki Ikeda, General Manager, Corporate Planning Division

Announcement regarding situation for acquisition of own shares

(Under the provisions of its Articles of Incorporation
 pursuant to paragraph 2, Article 165 of the Corporate Law of Japan)

The Chiba Bank, Ltd. has acquired its own shares as follows, under Article 156, as applied pursuant to paragraph 3, Article 165, of the Corporation Law.

Details of acquisition

(1) Period of acquisition	From May 14, 2012 to May 31, 2012
(2) Total number of shares to be acquired	7,630,000 shares
(3) Total cost of acquisition	3,529,302,000 yen
(4) Method of acquisition	Purchased on the Tokyo Stock Exchange (Trust method)

(Reference)

1. Resolution of the Board of Directors Meeting held on May 11, 2012

(1) Type of shares to be acquired	Common stock
(2) Total number of shares to be acquired	Up to 10 million shares
(3) Total cost of acquisition	Up to 6.0 billion yen
(4) Period of acquisition	From May 14, 2012 to June 15, 2012

2. The number of own shares to be acquired from May 11, 2012 (the day of the Board of Directors Meeting) to May 31, 2012.

(1) Total number of shares to be acquired	7,630,000 shares
(2) Total cost of acquisition	3,529,302,000 yen