

August 22, 2014

Company Name: The Chiba Bank, Ltd.
Representative: Hidetoshi Sakuma, President
Stock Exchange Listing: Tokyo (code: 8331)
For Inquiries: Tsutomu Yonemoto, General Manager of Corporate Planning Division

Announcement regarding the determination of terms and conditions for the issuance of the Basel III-compliant Subordinated Bonds

The Chiba Bank, Ltd. hereby announces that it has determined the following terms and conditions for the issuance of the Basel III-compliant Subordinated Bonds which will be issued on August 29, 2014.

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| 1. Bond name | JPY 30,000,000,000 0.911% Subordinated Bonds due 2024 |
| 2. Total amount of issue | 30 billion yen |
| 3. Denomination of each bond | 100 million yen |
| 4. Interest rate | 0.911% per annum |
| 5. Issue price | 100% of the denomination of each bond |
| 6. Redemption price | 100% of the denomination of each bond |
| 7. Term | 10 years |
| 8. Maturity date | August 29, 2024 |
| 9. Interest payment date | The end of February and August 29 of each year |
| 10. Offering period | August 22, 2014 |
| 11. Type of offering | Public offering in Japan |
| 12. Payment date | August 29, 2014 |
| 13. Book-entry transfer institution | Japan Securities Depository Center, Inc. |
| 14. Underwriters | Nomura Securities Co, Ltd.
Chibagin Securities Co, Ltd.
Mitsubishi UFJ Morgan Stanley Securities Co, Ltd.
Daiwa Securities Co, Ltd.
Mizuho Securities Co, Ltd.
SMBC Nikko Securities Co, Ltd. |
| 15. Rating | A+ (Rating and Investment Information, Inc.) |